

Current Report ESPI No 3/2022

Date of Preparation: 2022-03-03

Short Name of Issuer: QUARTICON S.A.

Subject: Information on the allocation of series H shares

Contents:

Management Board of QuarticOn S.A. ["Company", "Issuer"] informs that due to the current economic and political situation, which affects the investment negotiations, the Management Board of the Company decided today to shorten the planned subscription period for series H shares. For this reason, on March 3, 2022, it adopted a resolution on the allocation of 106,700 series H shares which were issued pursuant to the resolution No. 4 of the Extraordinary General Meeting of QuarticOn S.A. of December 13, 2021 regarding to increase the share capital of the Company by issuing the Series H ordinary bearer shares, with an option to deprive existing shareholders of their subscription rights and on amending the Company's Articles of Association.

The Management Board of the Company allocated 106,700 series H shares with a nominal value of PLN 0.10 each and a total nominal value of PLN 10,670.00 for an issue price of PLN 9.60 per share and a total issue price of PLN 1,024,320 to ACATIS Investment KVG mbH.

After the registration of the share capital increase in the register of entrepreneurs of the National Court Register, series H shares will be the subject of the Company's application for introduction to trading in the NewConnect alternative trading system.

Signatures of persons representing the Company:

Paweł Wyborski - CEO

Michał Giergielewicz - CFO