

Current report ESPI No. 18/2019

Date of Preparation: 2019-12-13

Short Name of Issuer: QUARTICON S.A.

Subject: Information on the issue of shares series F

Legal basis: Article 17 paragraph 1 MAR - confidential information

Content of report:

With regard to the current report No 9/2019 on the planned increase in share capital by PLN 2,000 and by means of issuing 20,000 Series F shares as part of a private placement, the Management Board of QuarticOn S.A. [the "Company"] announces that pursuant to Resolution No 3 of the Extraordinary General Meeting of Shareholders of 8 November 2019 on increasing the Company's share capital by issuing Series F ordinary bearer shares and depriving the existing shareholders of the Company of their subscription rights to new shares and on amending the Company's Articles of Association, on 13 December 2019 in connection with the conclusion with the Company's shareholder ACATIS Investments KVG mbH ["ACATIS"] of an agreement on the subscription of 16,100 Series F shares at the issue price of PLN 41.90 per share, adopted a resolution stating the subscription of the said shares by ACATIS. All the said shares subscribed by ACATIS have been correctly subscribed and paid for.