

Current EBI Report No. 27/2019

Date: 2019-12-11

Abbreviated name of the Issuer: QUARTICON S.A.

Subject: Court registration of the change in the amount and structure of the issuer's share capital

Report content:

The Management Board of QuarticOn S.A ("the Company" or "the Issuer") informs that on 11 December 2019 received information that on the same day the District Court for the city of Warsaw in Warsaw, XII Economic Division of the National Court Register registered the change in the amount and structure of the Company's share capital.

The share capital of the Company was increased by PLN 15,292.70 through the issue by the Company of 152,927 Series D ordinary bearer shares with a nominal value of PLN 0.10 each. The entry of the share capital increase in the National Court Register is of declaratory nature.

Consequently, following the issue of these Series D shares, the Company's share capital is PLN 138,820.00 and includes 1,388,200 shares, of which:

- 1) 1,066,500 are Series A ordinary bearer shares with a nominal value of PLN 0.10 each;
- 2) 50,556 are Series B ordinary bearer shares with a nominal value of PLN 0.10 each;
- 3) 17 are Series C ordinary bearer shares with a nominal value of PLN 0.10 each;
- 4) 152,927 are Series D ordinary bearer shares with a nominal value of PLN 0.10 each; and
- 5) 118,200 are Series E ordinary bearer shares with a nominal value of PLN 0.10 each.

The total number of votes attached to all the shares issued by the Company is 1,388,200.

Signatures of Company representatives:

Paweł Wyborski, President of the Board

Michał Giergielewicz, Board Member